

# NORTH BRANCH CAPITAL

Founded in 2014, North Branch Capital is a lower middle market private equity firm, based in Oak Brook, IL, with a long history of investing alongside and partnering with management teams in industrial businesses. We specifically target businesses that lead with engineering excellence or value-added services in order to solve complex customer problems. We seek partnerships with strong leadership teams driving tremendous cultures, and we are much more than a source of capital or liquidity. With 50 years of collective operating experience, our collaboration with management teams is unique. This experience comes from the Partners of North Branch, not a network of executives or consultants. North Branch Capital is currently investing out of its first institutional fund.

## PROFESSIONALS

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## INVESTMENT CRITERIA

Revenue	\$10 million to \$75 million
EBITDA	\$2 million to \$8 million
Geography	<u>Platforms:</u> United States & Canada <u>Add-ons:</u> Global

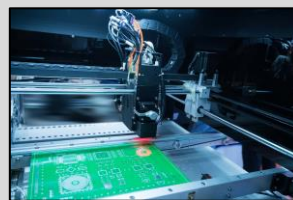
## TRANSACTION TYPE

- Typically partnering with family-owned, entrepreneurial run private companies
- Ownership transitions
- Corporate divestitures
- Add-on acquisitions
- Control positions

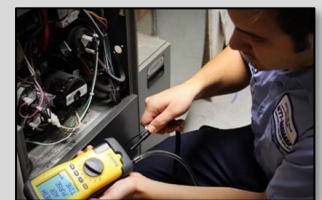
## INDUSTRY PREFERENCES



Value Added  
Distribution



Niche  
Manufacturing



Industrial  
Services

# CURRENT PORTFOLIO



Investment Date: December 2015  
Location: Maple Grove, MN  
www.circuitcheck.com

Circuit Check is the leading manufacturer of test equipment used by electronics manufacturers to assess critical component quality, process, test and repair information.



Investment Date: May 2019  
Location: Westlake, OH  
www.fallprotect.com

Diversified Fall Protection is a designer and manufacturer of engineered fall protection systems for regulatory driven, mission critical safety applications and a value-added distributor of metal framings, fittings and hardware for safety and industrial applications.



Investment Date: September 2021  
Location: New Berlin, WI  
www.infinityroofing.com

Infinity Home Services is a leading residential roofing, siding, window and gutter replacement provider in the Midwest.



Investment Date: September 2021  
Location: Phoenix, AZ  
www.summit-hydraulics.com

Summit Hydraulics is a designer and distributor of aftermarket hydraulic kits and components for the agricultural, construction and other industrial markets.



Investment Date: June 2015  
Location: Boston, MA  
www.alhi.com

Associated Luxury Hotels International (ALHI) is a Global Sales Organization, dedicated to the Meeting and Incentive (M&I) marketplace. ALHI connects the industry's leading meeting and event professionals to a curated collection of the world's most prestigious hotels, cruise ships, DMCs and travel partners through a global sales organization and event experiences.

## Add-ons



Seeking Add-ons

Seeking Add-ons



# REALIZED INVESTMENTS



Exit Date: November 2018

Motion Solutions is an engineering focused, value-added custom sub-assembly provider of linear motion and motion control solutions serving a variety of end markets including medical equipment, life sciences, technology, aerospace and defense and general industrial and automation.



Exit Date: December 2020

Heartland is a leading provider of residential HVAC, plumbing, electrical and indoor air quality services in the Midwestern United States. The company maintains nine brands operating across five states.

9 brands acquired during hold period